



INVESTMENT AND EXPORT POTENTIAL OF BUILDING MATERIALS INDUSTRY OF THE REPUBLIC OF UZBEKISTAN

9th of March, 2021

THE MAIN ACTIVITY AND STRUCTURE OF THE ASSOCIATION “UZBUILDINGMATERIALS”



MAIN ACTIVITY:

- ❖ to represent and protect the interests of members of the Association in government bodies and organizations;
- ❖ developing the building materials industry;
- ❖ wide attraction of investments in the industry, first of all direct foreign investments;
- ❖ expanding the range of production, ensuring the saturation of the domestic market;
- ❖ increasing the export potential of the industry;
- ❖ organization of joint ventures with leading foreign companies;
- ❖ providing information, marketing and other services to enterprises.

ASSOCIATION

Enterprises for producing cement, binding materials and products from them;

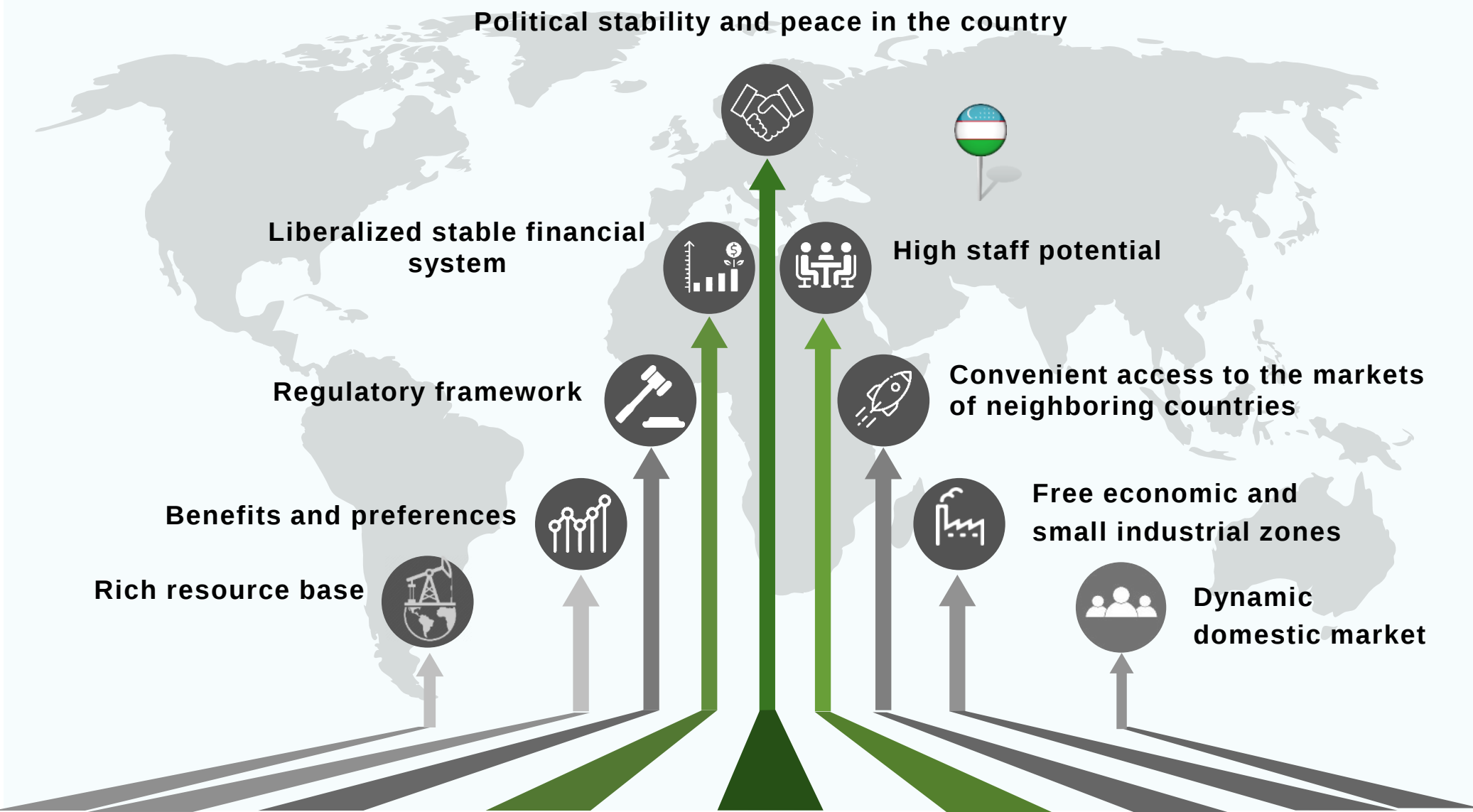
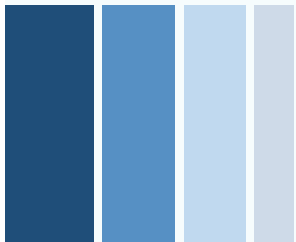
Enterprises producing glass, glassware and ceramics;

Enterprises for the production of wall materials, extraction and processing of natural stone;

Enterprises producing other construction and finishing materials;

Scientific-research institute, geological exploration and other organizations;

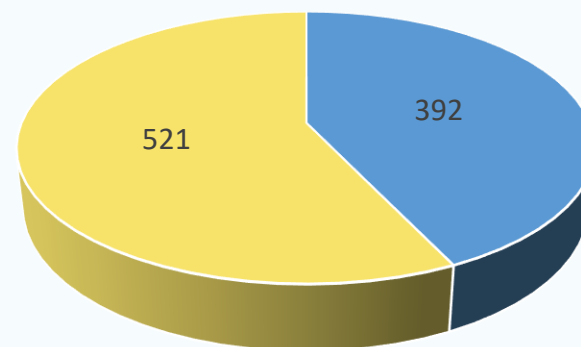
Why to invest to Uzbekistan?



RICH MINERAL RESOURCES BASE



Uzbekistan has **924** unique deposits



■ used ■ not used

Using these deposits, more than **345** types of building materials are produced

There are huge reserves:

- marble, granite and other natural stones;
- dolomite, kaolin, quartz sand;
- basalt;
- vermiculite;
- limestone etc.



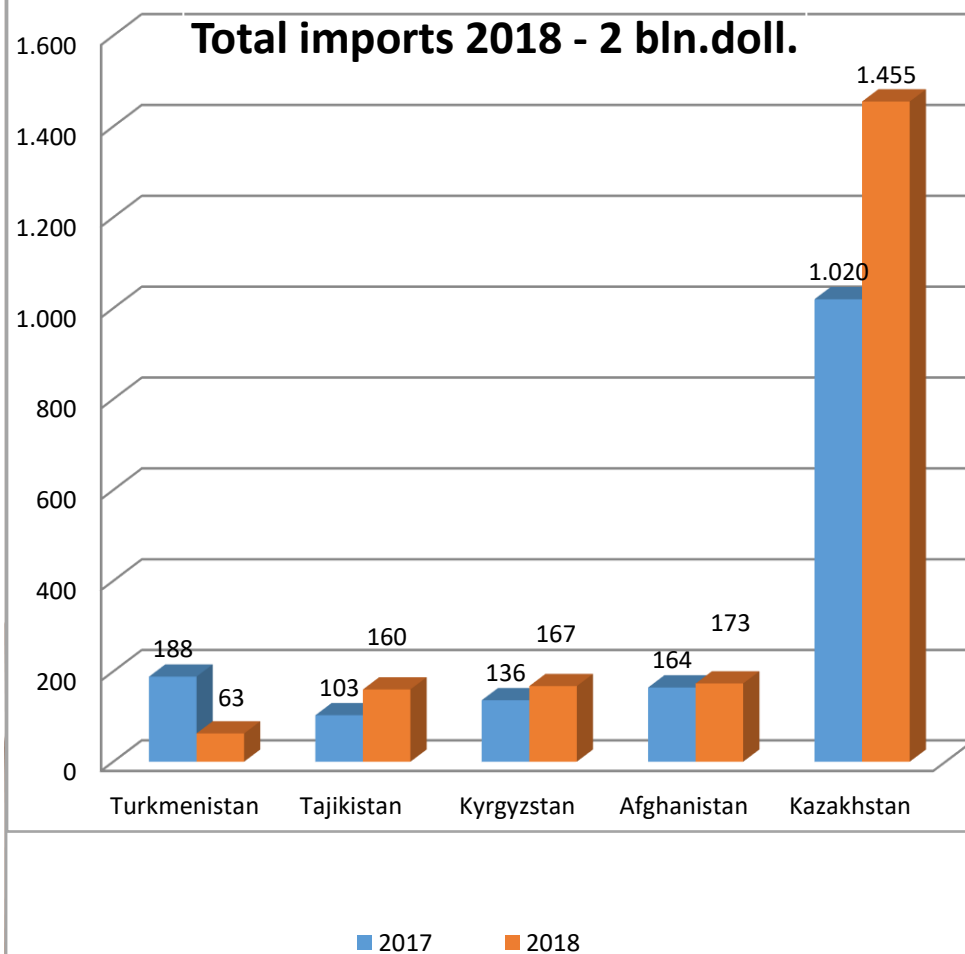
POTENTIAL EXPORT MARKETS



Volume of imports of building materials of neighboring countries

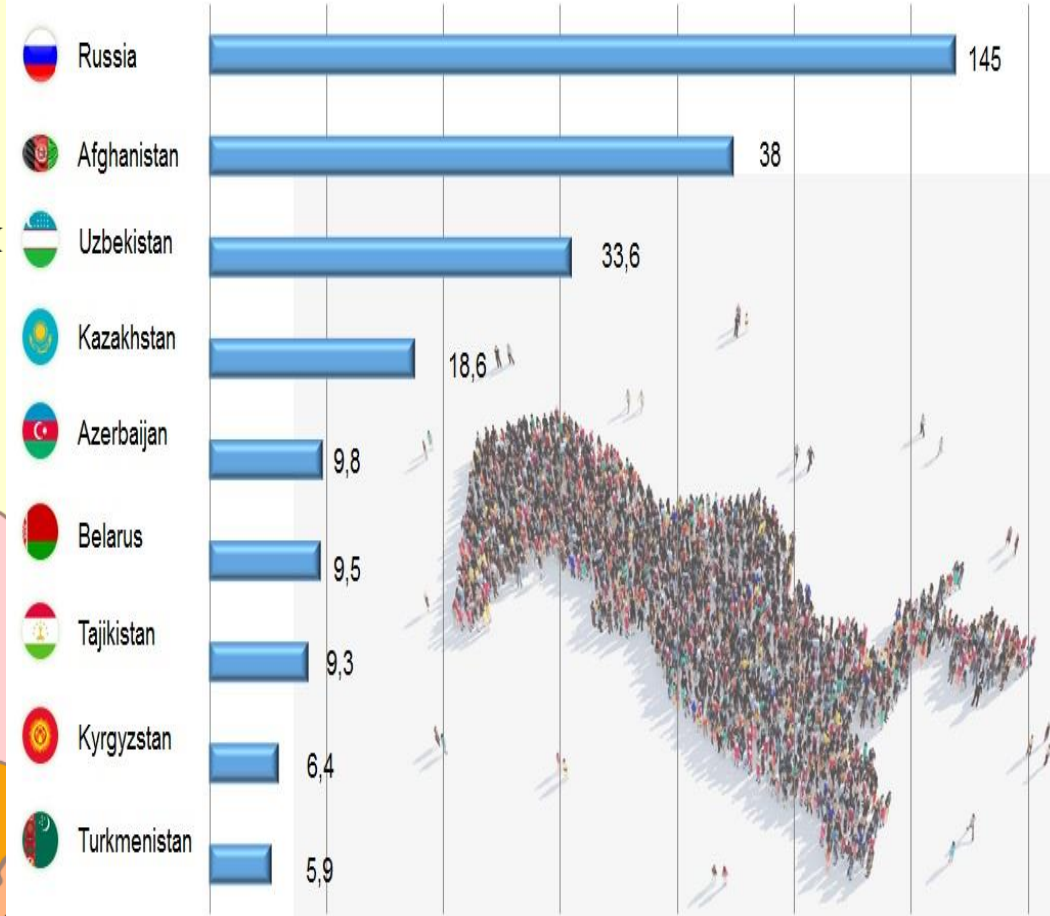
RUSSIA

Total imports 2018 - 2 bn.doll.



Export Market (Population -2019)

Total population - 276 million people



Kabul★

India

DEVELOPED TRANSPORT AND LOGISTIC INFRASTRUCTURE



- 11 airports of Uzbekistan have international status
- National Aviation Company serves more than 50 cities in Europe and Asia



The operational length of the railways - 7000 km, serves all regions
New high-speed rail network with a total length of over 1000 km



The total length of roads in Uzbekistan is about 184 thousand km



Large logistics centers

- International intermodal logistics center (hub) "Navoi"
- International Logistics Center "Angren"
- International Logistics Center "Tashkent"



SUCCESSFULLY COMPLETED PROJECTS



Production of gypsum boards and gypsum products (Germany)

**Name of company: «Knauf Gips Bukhara» JV Ltd.
Capacity – 30,0 mln.sq.m.**

**Cost of the project – 50,0 million US dollars
Number of workplaces – 210 people**



KNAUF



SUCCESSFULLY COMPLETED PROJECTS



Production of basalt-composite reinforcement (UK)

Name of company: **“Mega Invest Industry” JV Ltd.**

Capacity – **4.0 thousand tons basalt fiber,**
4.8 thousand tons of basalt reinforcement

Cost of the project – **54 million US dollars**

Number of workplaces – **250 people**



SUCCESSFULLY COMPLETED PROJECTS



Production of figured glass and float glass (PRC)

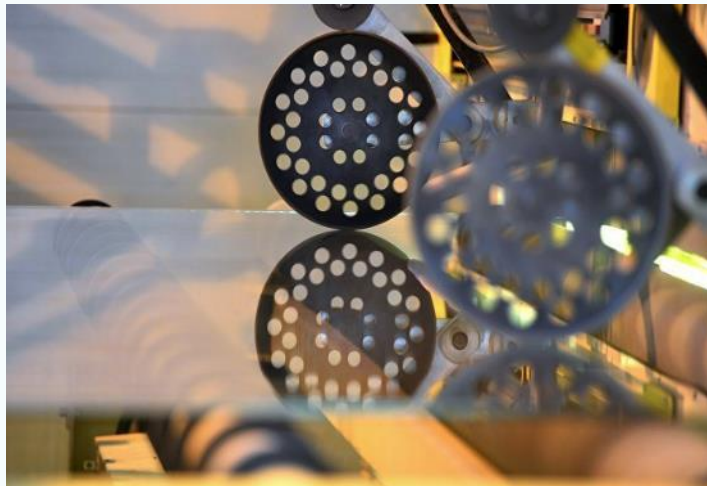
Name of company: **“MINGYUAN SILU INDUSTRY”**

Foreign company

Capacity – **4.0 million square meters figured glass,
4.6 million square meters float glass**

Cost of the project – **30,0 million US dollars**

Number of workplaces – **200 people**



MINGYUAN SILU



INTERNATIONAL COOPERATION



PROJECTS PROPOSED FOR IMPLEMENTATION



Project for production of limestone based paper

Planned capacity – **1,2 thousand tons**

Cost of project – **10 mln. US dollars**

Demand – **60,0 thousand tons**

Name of products: **paper and paper products**

HS Code – 4802

Raw materials

Limestone

In Jizzakh, Samarkand, Surkhandarya, Tashkent regions

Import for 2019: 51,7 thousand tons for total 50 071,1 thousand USD

Export for 2019: 6,5 tons for total 29,4 thousand USD

PROJECTS PROPOSED FOR IMPLEMENTATION



Sanitary Ware Project

Planned capacity – **500 thousand units**

Cost of project – **20,0 mln. US dollars**

Demand - **750 thousand units per year**

Name of products: sink, toilet bowl, bidet, etc.

HS Code - 6910

Raw materials

Kaolin

In Tashkent, Samarkand and Navoi regions

Feldspar

In the Republic of Karakalpakstan, Samarkand, Navoi and Jizzakh regions

Dolomite

Kashkadarya, Namangan and Ferghana regions

Import for 2019: 627,3 thousand units in the amount of 13 119,6 thousand dollars

Exports for 2019: 23,56 thousand units in the amount of 216,3 thousand dollars

PROJECTS PROPOSED FOR IMPLEMENTATION



Porcelain Tile Production Project

Planned capacity – **1 000 thousand square meter**

Cost of project – **30,0 mln. US dollars**

Demand– **1 500 thousand square meter**

Name of products: **Porcelain Tile**

HS code - 6907219009

Raw materials

Quartz sand	Tashkent, Kashkadarya and Navoi regions
Kaolin	Tashkent, Samarkand and Navoi regions
Frit	Tashkent region, Tashkent city
Feldspar	Republic of Karakalpakstan, Samarkand, Navoi and Jizzakh regions

Import for 2019: 1 380,57 thousand square meter for total 6 701,1 thousand USD

Export for 2019: 0,5 thousand square meter for total 1,6 thousand USD

PROJECTS PROPOSED FOR IMPLEMENTATION



Marble and Granite Tile Project

Planned capacity – **200,0 thousand square meter**

Cost of project – **6,0 mln. US dollars**

Demand – **11 300 thousand square meter**

Name of products: **Marble and Granite Tile**

HS code – 2515, 2516

Raw materials

Natural facing stones

In Samarkad region are more than 3 000,0 thousand cubic meters of marble and more than 44 000,0 thousand cubic meters of granite reserve are located (Nurabad district)

Import of marble for 2019: 3,42 thousand ton for total 98,5 thousand USD
Import of granite for 2019: 36,4 thousand ton for total 4 460,7 thousand USD

Export of marble for 2019: 1,4 thousand ton for total 180,5 thousand USD
Export of granite for 2019: 0,5 thousand ton for total 29,7 thousand USD

PROJECTS PROPOSED FOR IMPLEMENTATION



Wallpaper Production Project

Planned capacity – **2,0 million roll**

Cost of project – **6,0 million US dollars**

Demand – **4,7 million roll per year**

Наименование продукции: **wallpapers**

Код ТН ВЭД - 4814

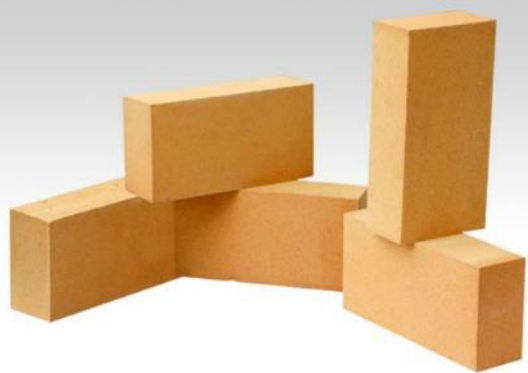
Raw materials

Paper	Not available today It is planned to implement projects for the production of limestone paper in the Fergana and Bukhara regions
Pigment	Not available today It is planned to implement projects for the production of pigments in the Tashkent region

Import for 2019: 10,8 mln. roll for total 39 223,7 thousand USD

Export for 2019: 0,48 mln. roll for total 1 906,6 thousand USD

PROJECTS PROPOSED FOR IMPLEMENTATION



Refractory(Fireproof) Brick Project

Planned capacity – **10 thousand ton**

Cost of project – **2,0 mln. US dollars**

Demand – **53 thousand ton**

Name of products: **Refractory(Fireproof) Bricks**

HS Code - 6902

Raw materials

Quartz sand

Tashkent, Kashkadarya and Navoi regions

Kaolin

Tashkent, Samarkand and Navoi regions

Magnesite

-

Import for 2019: 36,9 thousand ton for total 64 159,8 thousand USD

Export for 2019: 0,02 thousand ton for total 123,5 thousand USD



THANK YOU FOR ATTENTION!

Contacts:

www.uzsm.uz

info@uzsm.uz

tel: +99871 2522063

fax: +99871 2557707